



**KELTECH ENERGIES LIMITED**  
**Regd. Office : Embassy Icon, 7th Floor,**  
**N0.3, Infantry Road, Bangalore-560 001**  
**CIN :L30007KA1977PLC031660**

**Unaudited Financial Results for the Quarter and Nine months ended 31st December, 2018**

(INR in Lakhs)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)
1	Revenue from Operations	5,506.92	4,676.52	5,198.39	16,112.45	15,523.28	20,787.03
2	Other Income	7.72	55.80	2.70	77.38	6.40	19.44
3	<b>Total Income (1+2)</b>	5,514.64	4,732.32	5,201.09	16,189.83	15,529.68	20,806.47
4	<b>Expenses:</b>						
	(a) Cost of Materials Consumed	3,666.24	2,916.29	2,897.32	10,368.05	9,029.56	12,224.64
	(b) Purchase of stock-in-trade	158.50	201.37	158.46	609.74	540.65	801.83
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(48.24)	(35.91)	7.86	(84.79)	(99.53)	(160.86)
	(d) Excise duty	-	-	-	-	597.48	576.63
	(e) Employees benefits expense	346.16	350.56	321.25	982.34	958.34	1,282.18
	(f) Finance Costs	58.19	79.74	84.28	224.16	244.17	308.43
	(g) Depreciation and amortisation expense	124.00	122.58	124.28	367.86	364.96	493.15
	(h) Other Expenses	1,053.98	1,061.16	1,039.55	3,239.51	2,939.92	4,159.94
	<b>Total Expenses (4)</b>	5,358.83	4,695.79	4,633.00	15,706.87	14,575.55	19,685.94
5	<b>Profit/(Loss) before exceptional items and tax (3 - 4)</b>	155.81	36.53	568.09	482.96	954.13	1,120.53
6	Exceptional items	-	-	-	-	-	-
7	<b>Profit/(Loss) before tax (5 - 6)</b>	155.81	36.53	568.09	482.96	954.13	1,120.53
8	<b>Income tax expense</b>						
	i) Current tax	44.00	7.00	184.00	138.00	327.00	390.00
	ii) Deferred tax	(15.82)	2.50	(39.92)	(14.95)	(10.42)	(24.84)
	<b>Total tax expense</b>	28.18	9.50	144.08	123.05	316.58	365.16
9	<b>Profit/(Loss) for the period (7 - 8)</b>	127.63	27.03	424.01	359.91	637.55	755.37
10	<b>Other Comprehensive Income</b>						
	i) Remeasurements of post-employment to profit or loss	(1.95)	(1.95)	(1.96)	(5.85)	(5.86)	23.98
	ii) Income tax relating to these items	0.57	0.57	0.65	1.71	1.94	(6.98)
	<b>Other comprehensive income for the period (net of tax) [10]</b>	(1.38)	(1.38)	(1.31)	(4.14)	(3.92)	17.00
11	<b>Total comprehensive income for the period (9 + 10)</b>	126.25	25.65	422.70	355.77	633.63	772.37
12	<b>Earing Per Share (EPS) (In Rs.)</b>						
	Basic and diluted EPS	12.76	2.70	42.40	35.99	63.76	75.54

**Notes:-****1. Un-audited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Nine months ended 31st December, 2018**

<b>QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES</b>							
(INR in Lakhs)							
Sl. No.	Particulars	Quarter Ended			Nine Months Ended		
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)
1	<b>SEGMENT REVENUE</b>						
	<b>Gross Income from Operations</b>						
	1) Explosives	4,725.44	3,870.36	4,420.55	13,532.81	13,536.07	17,995.21
	2) Perlite	568.74	649.45	582.07	1,975.40	1,460.17	2,108.76
	3) Other Operating Revenue (Un-allocable)	212.74	156.71	195.77	604.24	527.04	683.06
	<b>TOTAL</b>	<b>5,506.92</b>	<b>4,676.52</b>	<b>5,198.39</b>	<b>16,112.45</b>	<b>15,523.28</b>	<b>20,787.03</b>
	<b>Less: Inter Segment Sales</b>						
	1) Explosives	-	-	-	-	-	-
	2) Perlite	-	-	-	-	-	-
	<b>Net Income from Operations</b>	<b>5,506.92</b>	<b>4,676.52</b>	<b>5,198.39</b>	<b>16,112.45</b>	<b>15,523.28</b>	<b>20,787.03</b>
2	<b>Segment Result before Tax and Interest</b>						
	1) Explosives	179.67	43.70	630.11	507.02	1,254.03	1,525.14
	2) Perlite	(15.13)	(29.42)	(16.87)	(47.73)	(169.86)	(248.79)
	<b>Total</b>	<b>164.54</b>	<b>14.28</b>	<b>613.24</b>	<b>459.29</b>	<b>1,084.17</b>	<b>1,276.35</b>
	Less:(i) Interest	54.62	47.11	76.53	143.98	200.19	255.19
	Add :(i) Un-allocable Income	45.89	69.36	31.38	167.65	70.15	99.37
	<b>Total Profit before tax</b>	<b>155.81</b>	<b>36.53</b>	<b>568.09</b>	<b>482.96</b>	<b>954.13</b>	<b>1,120.53</b>
3	<b>Segment Assets</b>						
	1) Explosives	8,412.04	7,809.56	8,286.11	8,412.04	8,286.11	7,611.34
	2) Perlite	2,670.26	2,628.66	2,496.49	2,670.26	2,496.49	2,402.42
	3) Un-allocable Assets	1,724.63	1,354.25	1,123.31	1,724.63	1,123.31	1,091.34
	<b>Total Segment Assets</b>	<b>12,806.93</b>	<b>11,792.47</b>	<b>11,905.91</b>	<b>12,806.93</b>	<b>11,905.91</b>	<b>11,105.10</b>
4	<b>Segment Liabilities</b>						
	1) Explosives	3,816.46	2,772.83	3,146.34	3,816.46	3,146.34	2,977.81
	2) Perlite	682.87	787.86	766.98	682.87	766.98	860.11
	3) Un-allocable Liabilities	2,697.73	2,748.15	2,849.01	2,697.73	2,849.01	1,982.94
	<b>Total Segment Liabilities</b>	<b>7,197.06</b>	<b>6,308.84</b>	<b>6,762.33</b>	<b>7,197.06</b>	<b>6,762.33</b>	<b>5,820.86</b>

2. The Above Financial Results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 25th January, 2019 and are reviewed by the Statutory Auditors.

3. Revenues from operations for the current nine months ended December 31, 2018 are not comparable with the corresponding period, since sales are net of GST whereas excise duties formed a part of other expenses in corresponding period.

4. Due to seasonal nature of product, the sales made during the previous quarter are not comparable with other quarters.

5. Previous Period figures have been re-grouped / re-classified, wherever necessary, to confirm to current period classification.

For KELTECH ENERGIES LIMITED

Managing Director

Place : Mumbai

Date : 25th January, 2019