



**KELTECH ENERGIES LIMITED**  
**Regd. Office : Embassy Icon, 7th Floor,**  
**N0.3, Infantry Road, Bangalore-560 001**  
**CIN :L30007KA1977PLC031660**

**Unaudited Financial Results for the Quarter and Nine months ended 31st December, 2017**

(Rs./Lacs)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2017 (Unaudited)	30.09.2017 (Unaudited)	31.12.2016 (Unaudited)	31.12.2017 (Unaudited)	31.12.2016 (Unaudited)	31.03.2017 (Audited)
1	Revenue from Operations	5,031.30	4,057.23	5,276.22	15,059.99	15,215.31	21,311.67
2	Other Income	2.70	0.18	0.40	6.40	4.98	22.83
<b>3</b>	<b>Total Income (1+2)</b>	<b>5,034.00</b>	<b>4,057.41</b>	<b>5,276.62</b>	<b>15,066.39</b>	<b>15,220.29</b>	<b>21,334.50</b>
<b>4</b>	<b>Expenses:</b>						
	(a) Cost of Materials Consumed	2,897.32	2,680.91	3,112.98	9,029.56	8,992.89	12,496.00
	(b) Purchase of stock-in-trade	158.46	168.18	161.43	540.65	492.76	605.37
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	7.86	(28.77)	4.59	(99.53)	(60.33)	(2.84)
	(d) Excise duty	-	-	513.22	597.48	1,447.93	2,046.34
	(e) Employees benefits expense	340.24	316.58	283.44	995.61	888.84	1,259.99
	(f) Finance Costs	84.28	90.68	85.69	244.17	208.99	309.39
	(g) Depreciation and amortisation expense	124.28	117.97	113.93	364.96	312.05	440.97
	(h) Other Expenses	853.47	708.24	778.62	2,439.36	2,362.54	3,287.35
	<b>Total Expenses (4)</b>	<b>4,465.91</b>	<b>4,053.79</b>	<b>5,053.90</b>	<b>14,112.26</b>	<b>14,645.67</b>	<b>20,442.57</b>
<b>5</b>	<b>Profit/(Loss) before exceptional items and tax (3 - 4)</b>	<b>568.09</b>	<b>3.62</b>	<b>222.72</b>	<b>954.13</b>	<b>574.62</b>	<b>891.93</b>
6	Exceptional items	-	-	-	-	-	-
<b>7</b>	<b>Profit/(Loss) before tax (5 - 6)</b>	<b>568.09</b>	<b>3.62</b>	<b>222.72</b>	<b>954.13</b>	<b>574.62</b>	<b>891.93</b>
<b>8</b>	<b>Income tax expense</b>						
	i) Current tax	184.00	8.00	5.18	327.00	116.00	201.79
	ii) Deferred tax	(39.92)	37.88	57.02	(10.42)	81.73	106.28
	<b>Total tax expense</b>	<b>144.08</b>	<b>45.88</b>	<b>62.20</b>	<b>316.58</b>	<b>197.73</b>	<b>308.07</b>
<b>9</b>	<b>Profit/(Loss) for the period (7 - 8)</b>	<b>424.01</b>	<b>(42.26)</b>	<b>160.52</b>	<b>637.55</b>	<b>376.89</b>	<b>583.86</b>
<b>10</b>	<b>Other Comprehensive Income</b>						
	i) Remeasurements of post-employment to profit or loss	(1.96)	(1.95)	(4.18)	(5.86)	(12.56)	(7.82)
	ii) Income tax relating to these items	0.65	0.65	1.37	1.94	4.15	2.58
	<b>Other comprehensive income for the period (net of tax) [10]</b>	<b>(1.31)</b>	<b>(1.30)</b>	<b>(2.81)</b>	<b>(3.92)</b>	<b>(8.41)</b>	<b>(5.24)</b>
<b>11</b>	<b>Total comprehensive income for the period (9 + 10)</b>	<b>422.70</b>	<b>(43.56)</b>	<b>157.71</b>	<b>633.63</b>	<b>368.48</b>	<b>578.62</b>
<b>12</b>	<b>Earing Per Share (EPS) (In Rs.)</b>						
	Basic and diluted EPS	42.40	(4.23)	16.05	63.76	37.69	58.39

**Notes:-****1. Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Nine months ended 31st December 2017****QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS,  
ASSETS AND LIABILITIES****(Rs.in Lacs)**

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2017 (Unaudited)	30.09.2017 (Unaudited)	31.12.2016 (Unaudited)	31.12.2017 (Unaudited)	31.12.2016 (Unaudited)	31.03.2017 (Audited)
1	<b>SEGMENT REVENUE</b>						
	<b>Gross Income from Operations</b>						
	1) Explosives	4,420.55	3,669.41	4,868.80	13,536.07	13,576.69	19,341.83
	2) Perlite	582.07	366.47	327.80	1,460.17	1,523.01	1,840.42
	3) Other Operating Revenue (Un-allocable)	28.68	21.35	79.62	63.75	115.61	129.42
	<b>TOTAL</b>	<b>5,031.30</b>	<b>4,057.23</b>	<b>5,276.22</b>	<b>15,059.99</b>	<b>15,215.31</b>	<b>21,311.67</b>
	<b>Less: Inter Segment Sales</b>						
	1) Explosives	-	-	-	-	-	-
	2) Perlite	-	-	-	-	-	-
	<b>Net Income from Operations</b>	<b>5,031.30</b>	<b>4,057.23</b>	<b>5,276.22</b>	<b>15,059.99</b>	<b>15,215.31</b>	<b>21,311.67</b>
2	<b>Segment Result before Tax and Interest</b>						
	1) Explosives	630.11	119.39	271.87	1,254.03	570.20	987.25
	2) Perlite	(16.87)	(71.98)	(53.18)	(169.86)	46.00	(11.15)
	<b>Total</b>	<b>613.24</b>	<b>47.41</b>	<b>218.69</b>	<b>1,084.17</b>	<b>616.20</b>	<b>976.10</b>
	Less:(i) Interest	76.53	65.32	76.00	200.19	162.17	236.42
	Add :(i) Un-allocable Income	31.38	21.53	80.03	70.15	120.59	152.25
	<b>Total Profit before tax</b>	<b>568.09</b>	<b>3.62</b>	<b>222.72</b>	<b>954.13</b>	<b>574.62</b>	<b>891.93</b>
3	<b>Segment Assets</b>						
	1) Explosives	8,286.11	7,655.86	7,936.17	8,286.11	7,936.17	7,942.47
	2) Perlite	2,496.49	2,498.79	2,250.73	2,496.49	2,250.73	2,266.44
	3) Un-allocable Assets	1,123.31	1,258.45	968.12	1,123.31	968.12	1,116.79
	<b>Total Segment Assets</b>	<b>11,905.91</b>	<b>11,413.10</b>	<b>11,155.02</b>	<b>11,905.91</b>	<b>11,155.02</b>	<b>11,325.70</b>
4	<b>Segment Liabilities</b>						
	1) Explosives	3,146.34	3,147.71	2,671.30	3,146.34	2,671.30	3,860.23
	2) Perlite	766.98	874.80	912.19	766.98	912.19	919.10
	3) Un-allocable Liabilities	2,849.01	2,669.07	3,243.98	2,849.01	3,243.98	2,004.42
	<b>Total Segment Liabilities</b>	<b>6,762.33</b>	<b>6,691.58</b>	<b>6,827.47</b>	<b>6,762.33</b>	<b>6,827.47</b>	<b>6,783.75</b>

2. The Above Financial Results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 25th January, 2018 and are reviewed by the Statutory Auditors.

3. Revenues from operations for the current quarter are not comparable with previous periods, since sales are net of GST whereas exciseduties formed a part of other expenses in previous periods.

4. Due to seasonal nature of product the sales made during the previous quarter are not comparable with other quarters.

5. Previous Period figures have been re-grouped / re-classified, wherever necessary, to confirm to current period classification.

For KELTECH ENERGIES LIMITED

Managing Director

Place : Mumbai

Date : 25th January 2018