



KELTECH ENERGIES LIMITED
Regd. Office : Embassy Icon, 7th Floor,
N0.3, Infantry Road, Bangalore-560 001
CIN :L30007KA1977PLC031660

Unaudited Financial Results for the Quarter ended 30th September, 2017

(Rs./Lacs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2017 (Unaudited)	30.06.2017 (Unaudited)	30.09.2016 (Unaudited)	30.09.2017 (Unaudited)	30.09.2016 (Unaudited)	31.03.2017 (Audited)
1	Revenue from Operations	4,057.23	5,971.46	4,773.10	10,028.69	9,939.09	21,311.67
2	Other Income	0.18	3.52	3.13	3.70	4.57	22.83
3	Total Income (1+2)	4,057.41	5,974.98	4,776.23	10,032.39	9,943.66	21,334.50
4	Expenses:						
	(a) Cost of Materials Consumed	2,680.91	3,451.33	2,653.04	6,132.24	5,879.91	12,496.00
	(b) Purchase of stock-in-trade	168.18	214.01	133.20	382.19	331.33	605.37
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(28.77)	(78.62)	8.34	(107.39)	(64.92)	(2.84)
	(d) Excise duty	-	595.25	379.42	595.25	889.95	2,046.34
	(e) Employees benefits expense	316.58	338.79	295.01	655.37	605.40	1,259.99
	(f) Finance Costs	90.68	69.21	53.03	159.89	123.30	309.39
	(g) Depreciation and amortisation expense	117.97	122.71	100.16	240.68	198.12	440.97
	(h) Other Expenses	708.24	879.88	960.30	1,588.12	1,628.67	3,287.35
	Total Expenses (4)	4,053.79	5,592.56	4,582.50	9,646.35	9,591.76	20,442.57
5	Profit/(Loss) before exceptional items and tax (3 - 4)	3.62	382.42	193.73	386.04	351.90	891.93
6	Exceptional items	-	-	-	-	-	-
7	Profit/(Loss) before tax (5 - 6)	3.62	382.42	193.73	386.04	351.90	891.93
8	Income tax expense						
	i) Current tax	8.00	135.00	54.24	143.00	110.82	201.79
	ii) Deferred tax	37.88	(8.38)	30.11	29.50	24.71	106.28
	Total tax expense	45.88	126.62	84.35	172.50	135.53	308.07
9	Profit/(Loss) for the period (7 - 8)	(42.26)	255.80	109.38	213.54	216.37	583.86
10	Other Comprehensive Income						
	i) Remeasurements of post-employment to profit or loss	(1.95)	(1.95)	(4.19)	(3.90)	(8.38)	(7.82)
	ii) Income tax relating to these items	0.65	0.64	1.39	1.29	2.78	2.58
	Other comprehensive income for the period (net of tax) [10]	(1.30)	(1.31)	(2.80)	(2.61)	(5.60)	(5.24)
11	Total comprehensive income for the period (9 + 10)	(43.56)	254.49	106.58	210.93	210.77	578.62
12	Earing Per Share (EPS) (In Rs.)						
	Basic and diluted EPS	(4.23)	25.58	10.94	21.35	21.64	58.39

Notes:-**1. Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter ended 30th September 2017**

QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES							
(Rs.in Lacs)							
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2017 (Unaudited)	30.06.2017 (Unaudited)	30.09.2016 (Unaudited)	30.09.2017 (Unaudited)	30.09.2016 (Unaudited)	31.03.2017 (Audited)
1	SEGMENT REVENUE						
	Gross Income from Operations						
	1) Explosives	3,669.41	5,446.11	4,049.29	9,115.52	8,707.89	19,341.83
	2) Perlite	366.47	511.63	696.55	878.10	1,195.21	1,840.42
	3) Other Operating Revenue (Un-allocable)	21.35	13.72	27.26	35.07	35.99	129.42
	TOTAL	4,057.23	5,971.46	4,773.10	10,028.69	9,939.09	21,311.67
	Less: Inter Segment Sales						
	1) Explosives	-	-	-	-	-	-
	2) Perlite	-	-	-	-	-	-
	Net Income from Operations	4,057.23	5,971.46	4,773.10	10,028.69	9,939.09	21,311.67
2	Segment Result before Tax and Interest						
	1) Explosives	119.39	504.53	94.11	623.92	298.33	987.25
	2) Perlite	(71.98)	(81.01)	109.98	(152.99)	99.18	(11.15)
	Total	47.41	423.52	204.09	470.93	397.51	976.10
	Less:(i) Interest	65.32	58.34	40.75	123.66	86.17	236.42
	Add :(i) Un-allocable Income	21.53	17.24	30.39	38.77	40.56	152.25
	Total Profit before tax	3.62	382.42	193.73	386.04	351.90	891.93
3	Segment Assets						
	1) Explosives	7,655.86	7,935.21	7,407.76	7,655.86	7,407.76	7,942.47
	2) Perlite	2,498.79	2,463.17	2,115.79	2,498.79	2,115.79	2,266.44
	3) Un-allocable Assets	1,258.45	907.49	1,076.43	1,258.45	1,076.43	1,116.79
	Total Segment Assets	11,413.10	11,305.87	10,599.98	11,413.10	10,599.98	11,325.70
4	Segment Liabilities						
	1) Explosives	3,147.71	3,871.17	2,834.50	3,147.71	2,834.50	3,860.23
	2) Perlite	874.80	891.39	834.99	874.80	834.99	919.10
	3) Un-allocable Liabilities	2,669.07	1,747.47	2,760.67	2,669.07	2,760.67	2,004.43
	Total Segment Liabilities	6,691.58	6,510.03	6,430.16	6,691.58	6,430.16	6,783.76

2. The Above Financial Results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 3rd November, 2017 and are reviewed by the Statutory Auditors.

3. Revenues from operations for the current quarter are not comparable with previous periods, since sales are net of GST whereas excise duties formed part of other expenses in previous quarters/periods

4. Due to seasonal nature of major products, the sales made during the current quarter and corresponding quarter of previous year are not comparable with other quarters.

5. Previous Period figures have been re-grouped / re-classified, wherever necessary, to confirm to current period classification.

For KELTECH ENERGIES LIMITED

Managing Director

Place : Mumbai

Date : 3rd November 2017

Keltech Energies Limited

Statement of Assets and Liabilities as at September 30th, 2017

Particulars	As at 30th Sept, 2017	As at 31st March, 2017
I ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	5,433.28	5,511.46
(b) Capital work-in-progress	65.94	63.89
(c) Other intangible assets	61.35	62.94
(d) Financial assets		
i. Investments	0.10	0.10
ii. Loans	0.03	0.10
iii. Other financial assets	264.20	189.49
(e) Non-current tax assets	-	0.60
(f) Other non-current assets	360.88	318.35
Total non-current assets	6,185.78	6,146.92
2 Current assets		
(a) Inventories	1,745.94	1,397.14
(b) Financial assets		
i. Trade receivables	2,787.12	3,247.57
ii. Cash and cash equivalents	272.33	365.08
iii. Bank balances other than cash & cash equivalents	121.40	11.00
iv. Loans	7.43	11.15
v. Other financial assets	2.54	0.12
(c) Other current assets	290.56	146.72
Total current assets	5,227.32	5,178.78
Total assets	11,413.10	11,325.70
II EQUITY AND LIABILITIES		
1 Equity		
(a) Equity share capital	99.99	99.99
(b) Other equity		
Reserves and surplus	4,642.74	4,459.26
Other reserves	(21.21)	(17.31)
Total equity	4,721.52	4,541.94
LIABILITIES		
1 Non-current liabilities		
(a) Financial Liabilities		
i. Borrowings	888.18	1,124.87
(b) Provisions	465.50	347.16
(c) Deferred tax liabilities	390.02	360.52
(d) Other non-current liabilities	-	0.01
Total non-current liabilities	1,743.70	1,832.56
2 Current liabilities		
(a) Financial liabilities		
i. Borrowings	1,142.85	782.40
ii. Trade payables - other than MSME	2,289.04	2,794.81
ii. Trade payables - MSME	-	-
iii. Other financial liabilities	910.56	787.47
(b) Provisions	344.48	402.75
(c) Current tax liabilities	14.07	-
(d) Other current liabilities	246.88	183.77
Total current liabilities	4,947.88	4,951.20
Total liabilities	6,691.58	6,783.76
Total equity and liabilities	11,413.10	11,325.70