



KELTECH ENERGIES LIMITED
Regd. Office : Embassy Icon, 7th Floor,
N0.3, Infantry Road, Bangalore-560 001
UNAUDITED FINANCIAL RESULTS FOR THE THREE ENDED ON 30TH SEPTEMBER, 2015

(Rs.in Lacs)

	Particulars	Quarter Ended			Half Year Ended		Previous Accounting year ended on
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited
PART I							
1	(a). Net sales/Income from Operations (Net of Excise duty)	4070.85	4804.32	4443.81	8875.17	8935.81	19156.93
	(b). Other Operating Income	2.47	3.55	14.99	6.02	22.28	39.66
	Total Income (a+b)	4073.32	4807.87	4458.80	8881.19	8958.09	19196.59
2	Expenses						
	a. Cost of Materials Consumed	2580.07	3422.82	3086.44	6002.89	6131.21	13136.66
	b. Purchase of stock-in-trade	232.72	160.89	87.10	393.61	177.93	701.43
	c. Changes in Inventories of Finished goods, work in progress and stock-in-trade	6.06	(6.35)	(104.11)	(0.29)	(49.32)	(70.30)
	d. Employees benefits expense	295.89	303.76	245.73	599.65	534.20	1135.93
	e. Depreciation and amortisation expense	96.14	95.69	103.20	191.83	205.85	379.04
	f. Other Expenses	622.66	712.83	747.72	1335.49	1405.49	3121.48
	Total Expenses	3833.54	4689.64	4166.08	8523.18	8405.36	18404.24
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	239.78	118.23	292.72	358.01	552.73	792.35
4	Other Income	17.86	2.72	2.62	20.58	5.27	14.54
5	Profit before Finance Costs and Exceptional Items (3+4)	257.64	120.95	295.34	378.59	558.00	806.89
6	Finance Costs	71.28	63.21	77.73	134.49	137.73	278.28
7	Profit after Finance Costs but before Exceptional Items (5-6)	186.36	57.74	217.61	244.10	420.27	528.61
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	186.36	57.74	217.61	244.10	420.27	528.61
10	Tax expense (including Deferred Tax)	61.90	24.17	70.59	86.07	136.46	186.68
11	Net profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	124.46	33.57	147.02	158.03	283.81	341.93
12	Extraordinary items(net of tax expense)	0	0	0	0	0	0
13	Net Profit(+)/Loss(-) for the period (11-12)	124.46	33.57	147.02	158.03	283.81	341.93
14	Build-up Equity Share Capital (Face Value of Rs.10 ea	99.99	99.99	99.99	99.99	99.99	99.99
15	Reserves excluding revaluation reserves	----	----	----	----	----	3512.51
16	Earning Per Share(EPS)						
	a) Basic and diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	12.45	3.36	14.70	15.80	28.38	34.19
A	Particulars of Shareholding						
1	Public shareholding						
	Number of Shares	457817	463789	468578	457817	468578	464361
	Percentage of Shareholding	45.78	46.38	46.86	45.78	46.86	46.44
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered	----	----	----	----	----	----
	-Number of shares						
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital of the company)						
	b) Non-encumbered						
	-Number of Shares	542183	536211	531422	542183	531422	535639
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	54.22	53.62	53.14	54.22	53.14	53.56
B	Investors Complaints						
	Pending at the beginning of the quarter			NIL			
	Received during the quarter			NIL			
	Disposed of during the quarter			NIL			
	Remaining unresolved at the end of the quarter			NIL			

1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 30th October, 2015 and are reviewed by the Statutory Auditors.

for Keltech Energies Limited

Managing Director

Place : Mumbai
Date : 30th October, 2015



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QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS
AND CAPITAL EMPLOYED

(Rs./lacs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Previous year
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	SEGMENT REVENUE						
	Net Sales/Income from Operations						
	1) Explosives	3540.95	4319.22	4141.90	7860.17	8287.28	17436.54
	2) Perlite	455.01	445.02	268.25	900.03	595.11	1533.45
	3) Site Contract Income						
	a) Explosives related	0.00	0.00	0.00	0.00	0.00	0.00
	b) Perlite related	74.89	40.08	33.66	114.97	53.42	186.95
	4) Un-allocable Income	20.33	6.27	17.61	26.60	27.55	54.20
	TOTAL	4091.18	4810.59	4461.42	8901.77	8963.36	19211.14
	Less: Inter Segment Sales						
	1) Explosives	0	0	0	0	0	0
	2) Perlite						
	3) Site Contract Income						
	a) Explosives related						
	b) Perlite related						
	Net Sales/Income from Operations	4091.18	4810.59	4461.42	8901.77	8963.36	19211.14
2	Segment Result before Tax and Interest						
	1) Explosives	160.09	93.50	321.78	266.53	550.26	731.62
	2) Perlite	11.17	(7.00)	(85.08)	(8.77)	(86.52)	(129.38)
	3) Site Contract Income						
	a) Explosives related	0	0	0	0	0	0
	b) Perlite related	49.41	15.31	17.25	64.72	35.05	86.65
	Total	220.67	101.81	253.95	322.48	498.79	688.89
	Less:(i) Interest	54.64	50.34	53.95	104.98	106.07	214.48
	Add :(i) Un-allocable Income	20.33	6.27	17.61	26.60	27.55	54.20
	Total Profit before tax	186.36	57.74	217.61	244.10	420.27	528.61
3	*Capital Employed	3770.50	3646.05	3584.58	3770.50	3584.58	3612.50

*Note:- The amount of capital employed represents the difference between the Assets and Liabilities of the Company, as it is not practicable to identify the Assets and Liabilities in respect of the above three segments.

for KELTECH ENERGIES LIMITED

Managing Director

Place : Mumbai
Date : 30th October,2015



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STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2015

(Rs. Lacs)

Particulars	As at 30th September, 2015	As at 31ST MARCH, 2015
I. EQUITY AND LIABILITIES		
1 Shareholders' funds		
Share capital	99.99	99.99
Reserves and surplus	3,670.51	3,512.51
	3,770.50	3,612.50
2 Non-current liabilities		
Long-term borrowings	658.76	821.86
Deferred tax liabilities (Net)	265.03	267.96
Long-term provisions	255.67	255.66
	1,179.46	1,345.48
3 Current liabilities		
Short-term borrowings	1,200.00	501.05
Trade payables	1,765.63	2,983.20
Other current liabilities	1,183.07	1,171.36
Short-term provisions	116.28	143.72
	4,264.98	4,799.33
Total	9,214.94	9,757.31
II. ASSETS		
1 Non-current assets		
Fixed assets		
Tangible assets	4,331.70	4,499.73
Intangible assets	1.41	1.70
Capital work-in-progress	127.46	43.28
Non-current investments	0.10	0.10
Long-term loans and advances	531.80	482.43
	4,992.47	5,027.24
2 Current assets		
Inventories	1,185.45	1,319.75
Trade receivables	2,290.65	2,766.20
Cash and Bank Balances	296.83	371.78
Short-term loans and advances	239.63	270.45
Other current assets	209.91	1.89
	4,222.47	4,730.07
Total	9,214.94	9,757.31