



KELTECH ENERGIES LIMITED
Regd. Office : Embassy Icon, 7th Floor,
N0.3, Infantry Road, Bangalore-560 001
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2015

(Rs.in Lacs)

	Particulars	Quarter Ended			Current year ended on	Previous Accounting year ended on
		31.03.2015 Audited	31.12.2014 Unaudited	31.03.2014 Audited	31.03.2015 Audited	31.03.2014 Audited
	PART I					
1	(a). Net sales/Income from Operations (Net of Excise duty)	5445.70	4775.42	4492.09	19156.93	15403.14
	(b). Other Operating Income	6.56	10.82	2.90	39.66	50.00
	Total Income (a+b)	5452.26	4786.24	4494.99	19196.59	15453.14
2	Expenses					
	a. Cost of Materials Consumed	3592.56	3412.89	3146.54	13136.66	9815.48
	b. Purchase of stock-in-trade	378.33	145.17	181.77	701.43	666.52
	c. Changes in Inventories of Finished goods, work in progress and stock-in-trade	(37.69)	16.71	(86.44)	(70.30)	(110.19)
	d. Employees benefits expense	347.00	254.73	183.58	1135.93	889.57
	e. Depreciation and amortisation expense	95.90	77.29	52.97	379.04	172.43
	f. Other Expenses	943.09	772.90	743.62	3121.48	2948.26
	Total Expenses	5319.19	4679.69	4222.04	18404.24	14382.07
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	133.07	106.55	272.95	792.35	1,071.07
4	Other Income	3.30	5.97	10.08	14.54	25.96
5	Profit before Finance Costs and Exceptional Items (3+4)	136.37	112.52	283.03	806.89	1,097.03
6	Finance Costs	77.71	62.84	67.53	278.28	205.53
7	Profit after Finance Costs but before Exceptional Items (5-6)	58.66	49.68	215.50	528.61	891.50
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	58.66	49.68	215.50	528.61	891.50
10	Tax expense (including Deferred Tax)	33.10	17.12	74.83	186.68	296.66
11	Net profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	25.56	32.56	140.67	341.93	594.84
12	Extraordinary items(net of tax expense)	0	0	0	0	0
13	Net Profit(+)/Loss(-) for the period (11-12)	25.56	32.56	140.67	341.93	594.84
14	Equity Share Capital (Face Value of Rs.10 ea	99.99	99.99	99.99	99.99	99.99
15	Reserves excluding revaluation reserves	----	----	----	3512.51	3297.28
16	Earning Per Share(EPS)					
	a) Basic and diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.56	3.26	14.07	34.19	59.48
A	Particulars of Shareholding					



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(Rs.in Lacs)

	Particulars	Quarter Ended			Current year ended on	Previous Accounting year ended on
1	Public shareholding					
	Number of Shares	464361	465708	468978	464361	468978
	Percentage of Shareholding	46.44	46.57	46.90	46.44	46.90
2	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered	---	---	---	---	---
	-Number of shares					
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	-Percentage of shares (as a % of the total share capital of the company)					
	b) Non-encumbered					
	-Number of Shares	535639	534292	531022	535639	531022
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	53.56	53.43	53.10	53.56	53.10
B	Investors Complaints					
	Pending at the beginning of the quarter			NIL		
	Received during the quarter			NIL		
	Disposed of during the quarter			NIL		
	Remaining unresolved at the end of the quarter			NIL		

1) The management of the Company has identified tangible fixed assets and their major components and has reviewed their remaining useful lives. Accordingly, the depreciation on tangible fixed assets is provided for in accordance with the provisions of Schedule II to the Companies Act, 2013. In respect of assets where the remaining useful life is 'NIL', Rs.96.60 lacs (net of tax benefits of Rs.46.40 lacs) being their carrying amount after retaining the residual value as on 1st April, 2014 as determined by the management. This amount has been adjusted in the quarter ended 30th June, 2014 against the opening balance of retained earnings as on that date. This being a technical matter, has been relied upon by the auditors.

2) At the Board Meeting held on 21st May, 2015a Dividend of Rs.2.50 per share of Rs.10/- each (25%) has been declared for Financial Year 2014-2015 (Previous Year -25%)

3) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 21st May, 2015 and are Audited by the Statutory Auditors.

4) The figures for the quarter ended 31st March, 2015 are the balancing figures between audited figures in respect of the full financials year ended on 31st March, 2015 and the published year to date figures upto the Quarter ended 31st December, 2014.

5) Previous period/year figures have been re-grouped/re-classified, wherever necessary to confirm to current period/year classification.

for Keltech Energies Limited

Managing Director

Place : Mumbai

Date : 21st May, 2015



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QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS
AND CAPITAL EMPLOYED

(Rs./lacs)

Sl. No.	Particulars	Quarter Ended			Current year ended on	Previous year ended on
		31.12.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.12.2015 (Audited)	31.03.2014 (Audited)
1	SEGMENT REVENUE					
	Net Sales/Income from Operations					
	1) Explosives	4697.43	4451.83	4071.58	17436.54	13225.90
	2) Perlite	632.14	306.20	350.29	1533.45	1623.79
	3) Site Contract Income					
	a) Explosives related	0.00	0.00	0.00	0.00	39.50
	b) Perlite related	116.14	17.39	70.22	186.95	513.95
	4) Un-allocable Income	9.86	16.79	12.98	54.20	75.97
	TOTAL	5455.57	4792.21	4505.07	19211.14	15479.11
	Less: Inter Segment Sales					
	1) Explosives	0	0	0	0	0
	2) Perlite					-
	3) Site Contract Income					-
	a) Explosives related					
	b) Perlite related					
	Net Sales/Income from Operations	5455.57	4792.21	4505.07	19211.14	15479.11
2	Segment Result before Tax and Interest					
	1) Explosives	57.06	124.30	238.44	731.62	730.34
	2) Perlite	4.38	(47.24)	(69.17)	(129.38)	74.32
	3) Site Contract Income					
	a) Explosives related	0	0	0	0	10.68
	b) Perlite related	37.63	13.97	80.76	86.65	145.08
	Total	99.07	91.03	250.03	688.89	960.42
	Less:(i) Interest	50.27	58.14	47.51	214.48	144.89
	Add :(i) Un-allocable Income	9.86	16.79	12.98	54.20	75.97
	Total Profit before tax	58.66	49.68	215.50	528.61	891.50
3	*Capital Employed	3612.50	3615.82	3397.27	3612.50	3397.27

*Note:- The amount of capital employed represents the difference between the Assets and Liabilities of the Company, as it is not practicable to identify the Assets and Liabilities in respect of the above three segments.

for KELTECH ENERGIES LIMITED

Managing Director

Place : Mumbai
Date : 21st May,2015



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STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2015

(Rs. Lacs)

Particulars	As at 31ST MARCH, 2015	As at 31ST MARCH, 2014
I. EQUITY AND LIABILITIES		
1 Shareholders' funds		
Share capital	99.99	99.99
Reserves and surplus	3,512.51	3,297.28
	3,612.50	3,397.27
2 Non-current liabilities		
Long-term borrowings	821.86	1,263.87
Deferred tax liabilities (Net)	267.96	311.47
Long-term provisions	255.66	171.82
	1,345.48	1,747.16
3 Current liabilities		
Short-term borrowings	501.05	346.59
Trade payables	2,983.20	3,148.99
Other current liabilities	1,171.36	1,101.90
Short-term provisions	143.72	228.87
	4,799.33	4,826.35
Total	9,757.31	9,970.78
II. ASSETS		
1 Non-current assets		
Fixed assets		
Tangible assets	4,499.73	4,881.73
Intangible assets	1.70	-
Capital work-in-progress	43.28	21.22
Non-current investments	0.10	0.10
Long-term loans and advances	482.43	470.47
	5,027.24	5,373.52
2 Current assets		
Inventories	1,319.75	1,380.28
Trade receivables	2,766.20	2,514.08
Cash and Bank Balances	371.78	351.62
Short-term loans and advances	270.45	345.37
Other current assets	1.89	5.91
	4,730.07	4,597.26
Total	9,757.31	9,970.78