



KELTECH ENERGIES LIMITED
Regd. Office : Embassy Icon, 7th Floor,
N0.3, Infantry Road, Bangalore-560 001
UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED ON 31ST DECEMBER, 2014

(Rs.in Lacs)

Sl. No.	Particulars	Quarter Ended			Cumulative Upto		Previous Accounting year ended on	
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	31.03.2014 Audited	Audited
PART I								
1	(a). Net sales/Income from Operations (Net of Excise duty)	4775.42	4443.81	4446.63	13711.23	10911.05	15403.14	
	(b). Other Operating Income	10.82	14.99	11.37	33.10	47.10	50.00	
	Total Income (a+b)	4786.24	4458.80	4458.00	13744.33	10958.15	15453.14	
2	Expenses							
	a. Cost of Materials Consumed	3412.89	3086.44	2451.27	9544.10	6668.94	9815.48	
	b. Purchase of stock-in-trade	145.17	87.10	319.13	323.10	484.75	666.52	
	c. Changes in Inventories of Finished goods, work in progress and stock-in-trade	16.71	(104.11)	0.77	(32.61)	(23.75)	(110.19)	
	d. Employees benefits expense	254.73	245.73	251.84	788.93	705.99	889.57	
	e. Depreciation and amortisation expense	77.29	103.20	44.79	283.14	119.46	172.43	
	f. Other Expenses	772.90	747.72	1020.92	2178.39	2204.64	2948.26	
	Total Expenses	4679.69	4166.08	4088.72	13085.05	10160.03	14382.07	
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	106.55	292.72	369.28	659.28	798.12	1,071.07	
4	Other Income	5.97	2.62	4.16	11.24	15.88	25.96	
5	Profit before Finance Costs and Exceptional Items (3+4)	112.52	295.34	373.44	670.52	814.00	1,097.03	
6	Finance Costs	62.84	77.73	50.01	200.57	138.00	205.53	
7	Profit after Finance Costs but before Exceptional Items (5-6)	49.68	217.61	323.43	469.95	676.00	891.50	
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	49.68	217.61	323.43	469.95	676.00	891.50	
10	Tax expense (including Deferred Tax)	17.12	70.59	106.78	153.58	221.83	296.66	
11	Net profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	32.56	147.02	216.65	316.37	454.17	594.84	
12	Extraordinary items(net of tax expense)	0	0	0	0	0	0	
13	Net Profit(+)/Loss(-) for the period (11-12)	32.56	147.02	216.65	316.37	454.17	594.84	
14	aid-up Equity Share Capital (Face Value of Rs.10 each)	99.99	99.99	99.99	99.99	99.99	99.99	
15	Reserves excluding revaluation reserves	---	---	---	---	---	3297.28	
16	Earning Per Share(EPS)							
	a) Basic and diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.26	14.70	21.66	31.64	45.42	59.48	
A								
Particulars of Shareholding								
1	Public shareholding							
	Number of Shares	465708	468578	470050	465708	470050	468978	
	Percentage of Shareholding	46.57	46.86	47.00	46.57	47.00	46.90	
2	Promoters and promoter group							
	Shareholding							
	a) Pledged/Encumbered	---	---	---	---	---	---	
	-Number of shares							
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)							
	-Percentage of shares (as a % of the total share capital of the company)							
	b) Non-encumbered							
	-Number of Shares	534292	531422	529950	534292	529950	531022	
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	
	-Percentage of shares (as a % of the total share capital of the company)	53.43	53.14	53.00	53.43	53.00	53.10	
B								
Investors Complaints								
	Pending at the beginning of the quarter			NIL				
	Received during the quarter			NIL				
	Disposed of during the quarter			NIL				
	Remaining unresolved at the end of the quarter			NIL				

1) The management of the Company has identified tangible fixed assets and their major components and has reviewed their remaining useful lives. Accordingly, the depreciation on tangible fixed assets is provided for in accordance with the provisions of Schedule II to the Companies Act, 2013. In respect of assets where the remaining useful life is 'NIL', Rs.96.60 lacs (net of tax benefits of Rs.46.40 lacs) being their carrying amount after retaining the residual value as on 1st April, 2014 as determined by the management. This amount has been adjusted in the quarter ended 30th June, 2014 against the opening balance of retained earnings as on that date. This being a technical matter, has been relied upon by the auditors.

2) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 23rd January, 2015 and are reviewed by the Statutory Auditors.

for Keltech Energies Limited

Managing Director

Place : Mumbai
Date : 23rd January, 2015



KELTECH ENERGIES LIMITED
Regd. Office : Embassy Icon, 7th Floor,
No.3, Infantry Road, Bangalore - 560 001

QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS
AND CAPITAL EMPLOYED

Sl. No.	Particulars	(Rs./lacs)					
		Quarter Ended			Half Year Ended		Current year ended on
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	SEGMENT REVENUE						
	Net Sales/Income from Operations						
	1) Explosives	4451.83	4141.90	3333.86	12739.11	9154.32	13225.90
	2) Perlite	306.20	268.25	715.60	901.31	1273.50	1623.79
	3) Site Contract Income						
	a) Explosives related	0.00	0.00	0.00	0.00	39.50	39.50
	b) Perlite related	17.39	33.66	397.17	70.81	443.73	513.95
	4) Un-allocable Income	16.79	17.61	15.53	44.34	62.99	75.97
	TOTAL	4792.21	4461.42	4462.16	13755.57	10974.04	15479.11
	Less: Inter Segment Sales						
	1) Explosives	0	0	0	0	0	0
	2) Perlite						
	3) Site Contract Income						
	a) Explosives related						
	b) Perlite related						
	Net Sales/Income from Operations	4792.21	4461.42	4462.16	13755.57	10974.04	15479.11
2	Segment Result before Tax and Interest						
	1) Explosives	124.30	321.78	166.50	674.56	491.90	730.34
	2) Perlite	(47.24)	(85.08)	147.84	(133.76)	143.49	74.32
	3) Site Contract Income						
	a) Explosives related	0	0	0	0	10.68	10.68
	b) Perlite related	13.97	17.25	28.84	49.02	64.32	145.08
	Total	91.03	253.95	343.18	589.82	710.39	960.42
	Less:(i) Interest	58.14	53.95	35.28	164.21	97.38	144.89
	Add :(i) Un-allocable Income	16.79	17.61	15.53	44.34	62.99	75.97
	Total Profit before tax	49.68	217.61	323.43	469.95	676.00	891.50
3	*Capital Employed	3615.82	3584.58	3285.82	3615.82	3285.82	3397.27

*Note:- The amount of capital employed represents the difference between the Assets and Liabilities of the Company, as it is not practicable to identify the Assets and Liabilities in respect of the above three segments.

for KELTECH ENERGIES LIMITED

Managing Director

Place : Mumbai
Date : 23rd January,2015