



KELTECH ENERGIES LIMITED
Regd. Office : Embassy Icon, 7th Floor,
NO.3, Infantry Road, Bangalore-560 001
UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED ON 30TH SEPTEMBER, 2014

(Rs.in Lacs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Previous Accounting year ended on
		30.09.2014 Unaudited	30.06.2014 Unaudited	30.09.2013 Unaudited	30.09.2014 Unaudited	30.09.2013 Unaudited	31.03.2014 Audited
PART I							
1	(a). Net sales/Income from Operations (Net of Excise duty)	4443.81	4492.00	3192.26	8935.81	6464.42	15403.14
	(b). Other Operating Income	14.99	7.29	5.13	22.28	35.73	50.00
	Total Income (a+b)	4458.80	4499.29	3197.39	8958.09	6500.15	15453.14
2	Expenses						
	a. Cost of Materials Consumed	3086.44	3044.77	2208.90	6131.21	4217.67	9815.48
	b. Purchase of stock-in-trade	87.10	90.83	83.95	177.93	174.40	666.52
	c. Changes in Inventories of Finished goods, work in progress and stock-in-trade	(104.11)	54.79	(32.05)	(49.32)	(33.30)	(110.19)
	d. Employees benefits expense	245.73	288.47	221.84	534.20	454.15	889.57
	e. Depreciation and amortisation expense	103.20	102.65	36.59	205.85	74.67	172.43
	f. Other Expenses	747.72	657.77	550.17	1405.49	1183.72	2948.26
	Total Expenses	4166.08	4239.28	3069.40	8405.36	6071.31	14382.07
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	292.72	260.01	127.99	552.73	428.84	1,071.07
4	Other Income	2.62	2.65	7.44	5.27	11.72	25.96
5	Profit before Finance Costs and Exceptional Items (3+4)	295.34	262.66	135.43	558.00	440.56	1,097.03
6	Finance Costs	77.73	60.00	39.86	137.73	87.99	205.53
7	Profit after Finance Costs but before Exceptional Items (5-6)	217.61	202.66	95.57	420.27	352.57	891.50
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	217.61	202.66	95.57	420.27	352.57	891.50
10	Tax expense (including Deferred Tax)	70.59	65.87	56.78	136.46	115.05	296.66
11	Net profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	147.02	136.79	38.79	283.81	237.52	594.84
12	Extraordinary items(net of tax expense)	0	0	0	0	0	0
13	Net Profit(+)/Loss(-) for the period (11-12)	147.02	136.79	38.79	283.81	237.52	594.84
14	aid-up Equity Share Capital (Face Value of Rs.10 each)	99.99	99.99	99.99	99.99	99.99	99.99
15	Reserves excluding revaluation reserves	---	---	---	---	---	3297.28
16	Earning Per Share(EPS)						
	a) Basic and diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	14.70	13.68	11.88	28.38	23.75	59.48
A	Particulars of Shareholding						
1	Public shareholding						
	Number of Shares	468578	468978	476783	468578	476783	468978
	Percentage of Shareholding	46.86	46.90	47.68	46.86	47.68	46.90
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered	---	---	---	---	---	---
	-Number of shares						
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital of the company)						
	b) Non-encumbered						
	-Number of Shares	531422	531022	523217	531422	523217	531022
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	53.14	53.10	52.32	53.14	52.32	53.10
B	Investors Complaints						
	Pending at the beginning of the quarter			NIL			
	Received during the quarter			NIL			
	Disposed of during the quarter			NIL			
	Remaining unresolved at the end of the quarter			NIL			

1) The management of the Company has identified tangible fixed assets and their major components and has reviewed their remaining useful lives. Accordingly, the depreciation on tangible fixed assets is provided in accordance with the provisions of Schedule II to the Companies Act, 2013. In respect of assets where the remaining useful life is 'NIL', Rs.96.45 lacs being their carrying amount after retaining the residual value as on 1st April, 2014 as determined by the management and after reducing Rs.46.33 lacs being the tax benefit has been adjusted in the quarter ended 30th June, 2014 against the opening balance of retained earnings as on that date. This being a technical matter, has been relied upon by the auditors.

2) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 17th October, 2014 and are reviewed by the Statutory Auditors.

for Keltech Energies Limited

Managing Director

Place : Mumbai
Date : 17th October, 2014



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QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS
AND CAPITAL EMPLOYED

Sl. No.	Particulars						(Rs./lacs)
		Quarter Ended			Half Year Ended		Current year ended on
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1	SEGMENT REVENUE						
	Net Sales/Income from Operations						
	1) Explosives	4141.90	4145.38	2830.10	8287.28	5820.46	13225.90
	2) Perlite	268.25	326.86	339.80	595.11	557.90	1623.79
	3) Site Contract Income						
	a) Explosives related	0.00	0.00	0.00	0.00	39.50	39.50
	b) Perlite related	33.66	19.76	22.36	53.42	46.56	513.95
	4) Un-allocable Income	17.61	9.94	34.89	27.55	47.46	75.97
	TOTAL	4461.42	4501.94	3227.15	8963.36	6511.88	15479.11
	Less: Inter Segment Sales						
	1) Explosives	0	0	0	0	0	0
	2) Perlite						
	3) Site Contract Income						
	a) Explosives related						
	b) Perlite related						
	Net Sales/Income from Operations	4461.42	4501.94	3227.15	8963.36	6511.88	15479.11
2	Segment Result before Tax and Interest						
	1) Explosives	321.78	228.48	122.27	550.26	325.40	730.34
	2) Perlite	(85.08)	(1.44)	31.45	(86.52)	(4.35)	74.32
	3) Site Contract Income						
	a) Explosives related	0	0	0	0	10.68	10.68
	b) Perlite related	17.25	17.80	20.12	35.05	35.48	145.08
	Total	253.95	244.84	173.84	498.79	367.21	960.42
	Less:(i) Interest	53.95	52.12	31.63	106.07	62.10	144.89
	Add :(i) Un-allocable Income	17.61	9.94	34.89	27.55	47.46	75.97
	Total Profit before tax	217.61	202.66	177.10	420.27	352.57	891.50
3	*Capital Employed	3584.58	3437.58	3069.17	3585.58	3069.17	3397.27

*Note:- The amount of capital employed represents the difference between the Assets and Liabilities of the Company, as it is not practicable to identify the Assets and Liabilities in respect of the above three segments.

for KELTECH ENERGIES LIMITED

Managing Director

Place : Mumbai
Date : 17th October,2014



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STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2014

(Rs. Lacs)

Particulars	As at 30TH SEPTEMBER, 2014	As at 31ST MARCH, 2014
I. EQUITY AND LIABILITIES		
1 Shareholders' funds		
Share capital	99.99	99.99
Reserves and surplus	3,484.59	3,297.28
	3,584.58	3,397.27
2 Non-current liabilities		
Long-term borrowings	1,087.13	1,263.87
Deferred tax liabilities (Net)	266.10	311.47
Long-term provisions	189.82	171.82
	1,543.05	1,747.16
3 Current liabilities		
Short-term borrowings	225.52	346.59
Trade payables	2,806.54	3,148.99
Other current liabilities	1,173.06	1,101.90
Short-term provisions	157.53	228.87
	4,362.65	4,826.35
Total	9,490.28	9,970.78
II. ASSETS		
1 Non-current assets		
Fixed assets		
Tangible assets	4,559.42	4,881.73
Intangible assets	-	-
Capital work-in-progress	59.36	21.22
Non-current investments	0.10	0.10
Long-term loans and advances	475.77	470.47
	5,094.65	5,373.52
2 Current assets		
Inventories	1,173.17	1,380.28
Trade receivables	2,502.93	2,514.08
Cash and Bank Balances	397.49	351.62
Short-term loans and advances	294.52	345.37
Other current assets	27.52	5.91
	4,395.63	4,597.26
Total	9,490.28	9,970.78